THE LITTLE BOOK FOR

TOTAL TAX-FREE INVESTING

How I help the wealthy lower their taxes

CHRISTOPHER DIXON SAMUEL DIXON

International Bestseller Investing

David Stevenson, Eric Tyson

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many investors are confused about what should take their place So what do you need to know to protect and grow your wealth in these turbulent times As the chief investment officer of UBS the world's largest and only truly global wealth manager Mark Haefele oversees the team that manages and advises around 4 trillion of clients invested wealth Mark has spent decades advising investors of all kinds from high school students to government officials and UBS s unique global roster of billionaires This has enabled him to sharpen his perspective while watching the old rules fall by the wayside In this playbook for protecting and growing your wealth Haefele shares the investing strategies he uses at UBS and distills his battle tested philosophy into a set of actionable rules that can guide you into a secure financial future You ll walk away knowing How to follow the money see where governments are investing and how this insight can drive your own investment decisions Why you should allocate assets and think about your wealth in three portfolio buckets that cover short term long term and legacy scenarios How understanding yourself and your personal money issues pays off literally How to get results beyond the balance sheet via impact investing which allows you to grow your portfolio while benefitting causes you care about Accessible explanations client case studies personal stories and bottom line summaries make The New Rules of Investing a resource you ll consult time after time Whether you re a novice working with a financial advisor an experienced investor or an investment professional you ll be better equipped to manage your wealth more efficiently calmly and successfully Clever Become Rich! Learn Smart Investment-Strategies Simone Janson, 2025-11-17 Also in the 8th revised and improved edition published by a government funded publisher involved in EU programs and a partner of the Federal Ministry of Education you receive the concentrated expertise of renowned experts overview in the book preview embedded in an integrated knowledge system with premium content and 75% advantage At the same time you do good and support sustainable projects Because having money is fun and getting rich without much stress is the old dream of many people The prerequisite for this is financial education and a good background knowledge Because with the right wide ranging risk management the dream of passive income where you let your money work for you can definitely come true But unfortunately few people really know their way around the subject of investing and opinions about proper financial planning are as many as there are experts So if you want to earn money by investing wisely you would do well not to lose track in the jungle of financial products Therefore it makes sense to deal with one s own asset planning in more detail after all savings and thus retirement provisions which are important for retirement are only destroyed by inflation Good luck and have fun reading Knowledge that makes a difference With its Information on Demand concept the publisher was not only involved in an EU funded program but also received several awards So when you buy the book you are also doing good The publisher is financially and personally committed to socially relevant projects such as tree planting campaigns scholarship foundations sustainable living and many other innovative ideas The goal of providing you with the best possible content on topics such as career finance management recruiting or psychology goes far beyond the static nature of traditional books The interactive

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